

**PRABH DAYAL OM PARKASH INFRASTRUCTURE LIMITED**

**1. Shareholding Pattern of the Company**

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on March 27, 2019:-

**I - Our Shareholding Pattern:-**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*				No. of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity Shares of Rs.10/- each^	Class eg: y	Total								
I	II	III	IV	V	VI	VII = IV+V+VI	VIII	IX				X	XI=VII+X	XII	XIII	XIV		
(A)	Promoter & Promoter Group	7	1,14,90,000	-	-	1,14,90,000	99.91	1,14,90,000	-	1,14,90,000	99.91	-	99.91	-	-	[●]		
(B)	Public	1	10,000	-	-	10,000	0.09	10,000	-	10,000	0.09	-	0.09	-	-	[●]		
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	<b>Total</b>	<b>8</b>	<b>1,15,00,000</b>	<b>-</b>	<b>-</b>	<b>1,15,00,000</b>	<b>100.00</b>	<b>1,15,00,000</b>	<b>-</b>	<b>1,15,00,000</b>	<b>100.00</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>[●]</b>		

**Notes-**

\*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

We have only one class of Equity Shares of face value of Rs. 10/- each.

We have entered into tripartite agreement with CDSL & NSDL.

Our Company will file the shareholding pattern in the form prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations,



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	(specify)															
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>1,14,90,000</b>	<b>-</b>	<b>-</b>	<b>1,14,90,000</b>	<b>99.91</b>	<b>1,14,90,000</b>	<b>-</b>	<b>1,14,90,000</b>	<b>99.91</b>	<b>-</b>	<b>99.91</b>	<b>-</b>	<b>-</b>	<b>[•]</b>
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>7</b>	<b>1,14,90,000</b>	<b>-</b>	<b>-</b>	<b>1,14,90,000</b>	<b>99.91</b>	<b>1,14,90,000</b>	<b>-</b>	<b>1,14,90,000</b>	<b>99.91</b>	<b>-</b>	<b>99.91</b>	<b>-</b>	<b>-</b>	<b>[•]</b>

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